UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GOLDRICH COUSINS P.C. 401(k)
Profit Sharing Plan & Trust, Individually and on
Behalf of All Others Similarly Situated,
Plaintiff,

- against -

FACEBOOK, INC., MARK ZUCKERBERG, DAVID A. EBERSMAN, DAVID M. SPILLANE, MARC L. ANDREESEN, ERSKINE B. BOWLES, JAMES W. BREYER, DONALD E. GRAHAM, REED HASTINGS, PETER THIEL, MORGAN STANLEY & CO. LLC; J.P. MORGAN SECURITIES LLC; and GOLDMAN SACHS & CO.,

Defendants.

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: 12 Civ. 4131 (RWS)

FACEBOOK, INC.'S RULE 7.1 DISCLOSURE STATEMENT

TO THE COURT CLERK AND ALL PARTIES OF RECORD:

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Facebook, Inc. states the following:

Facebook, Inc is a corporation organized under the laws of Delaware, and there is no publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York

June 13, 2012

KIRKLAND & ELLIS LLP

By: /s/Brant W. Bishop, P.C.
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